

Lisa M. Adler



Email: ladler@harrisonmoberly.com

Practice Profile

Estate Planning: Wills & Trusts, Incapacity Planning, Planning for Minors
Estate & Trust Administration
Probate & Trust Litigation and Family Disputes

Experience

Lisa strives to provide peace of mind to clients, whether setting up an estate plan, administering the trust or estate of deceased loved one, or seeking resolution of a dispute or litigated matter. Lisa has practiced in the areas of estate planning, estate and trust administration, guardianships, and probate and trust litigation, since her admission to the bar in 2004. She has been named a Rising Star Attorney by the Indiana Super Lawyer publication every year from 2009 through 2016. Lisa is the firm's Managing Partner.

Lisa maintains a law blog, writing about topics related to her practice area, at adlerestatelaw.com. You can also follow her twitter feed, [@AdlerEstateLaw](https://twitter.com/AdlerEstateLaw).

Education

Indiana University School of Law - Bloomington, J.D., cum laude, 2004 Executive Editor, Indiana Law Journal;
Forest E. Jump Memorial Scholar
Indiana University - Bloomington, B.S., highest distinction, 1998 Chancellor's Scholar; Morris K. Udall Scholar

Bar Admissions

Indiana, 2004
Illinois, 2005 (currently inactive)
Florida, 2006 (currently inactive)
U.S. District Courts for the Northern and Southern Districts of Indiana, 2004

Professional & Civic Activities

Certificate of Business Administration, Butler University, Executive Education for Lawyers, 2015
Graduate, Indianapolis Bar Association's Bar Leadership Series VI

Lisa M. Adler

Indianapolis Bar Association, Estate Planning and Administration Section
Indiana State Bar Association, Probate, Trust & Real Property Section & Elder Law Section
Member, National Academy of Elder Law Attorneys
Attorney Volunteer, IndyBar Low Asset Wills Program
Attorney Volunteer, IndyBar Hospice Program
Board Member, IPS CFI School 27, Parent Teacher Student Association
Girl Scouts, Brownie Troop Leader, IPS CFI 27

Speaking Engagements

Digital Assets in Estate Planning: An Update Following Recent Law Changes, Indiana Continuing Legal Education Forum, February 2017
Practical Estate and Probate Administration: Small Estate Administration and Insolvent Estates, Indiana Continuing Legal Education Forum, December 2016
Practice Tips to Avoid Litigation, Protect Fiduciaries, and Maintain Family Harmony in the Implementation and Execution of Long-Term Care Plans, Elder Law Institute, October 2016
Digital Assets in Estate Planning & At the Death of a Client, Indiana Continuing Legal Education Forum, January 2016

Publication

Co-Author with Marti Starkey and Sang June Ryu, "Striking a Balance Under the New Uniform Power of Attorney Act," Estate Planning magazine, August 2008

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